



PRO BONO ECONOMICS

Follow the money

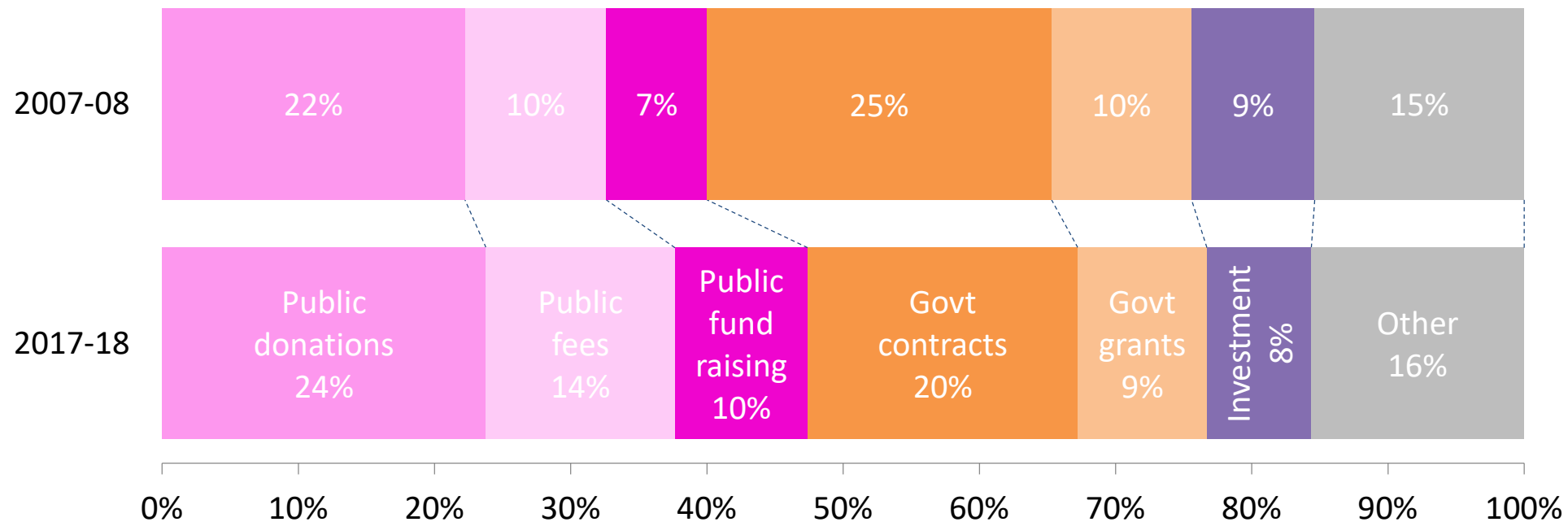
What next for funding in
the charity sector?

11th November 2020

The public provide nearly half of all charity funding

But the way they give has been changing

Breakdown of charity income by source

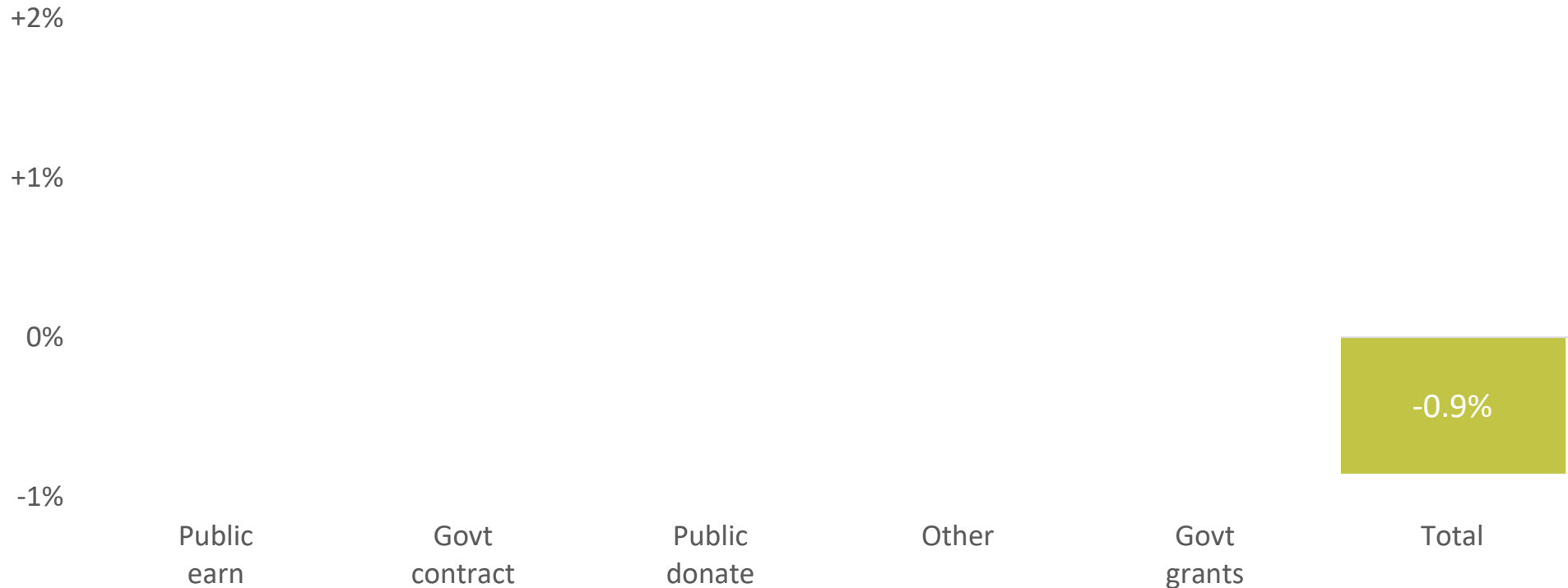


Source: NCVO Almanac 2020

Public giving supported charities following the 2008 crisis

But government funding decisions had a critical impact

Average annual growth rates 2007-08 to 2012-13

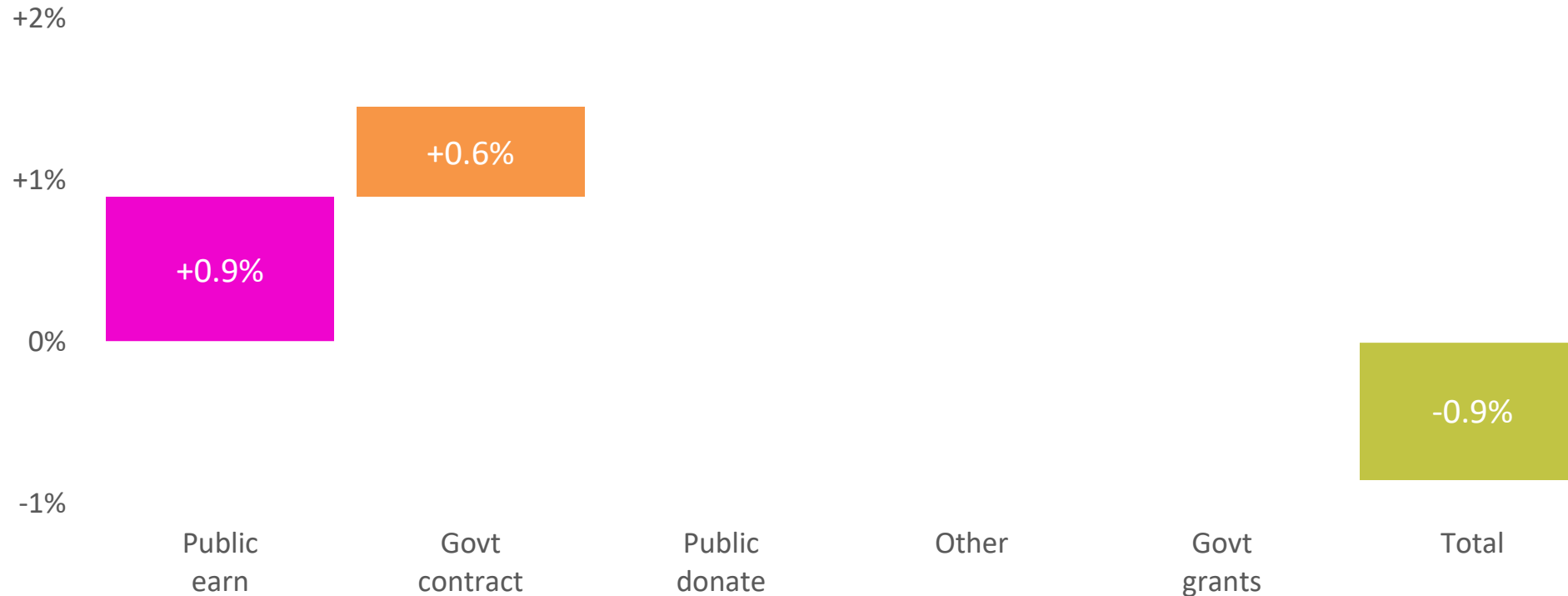


Source: PBE analysis of NCVO Almanac 2020

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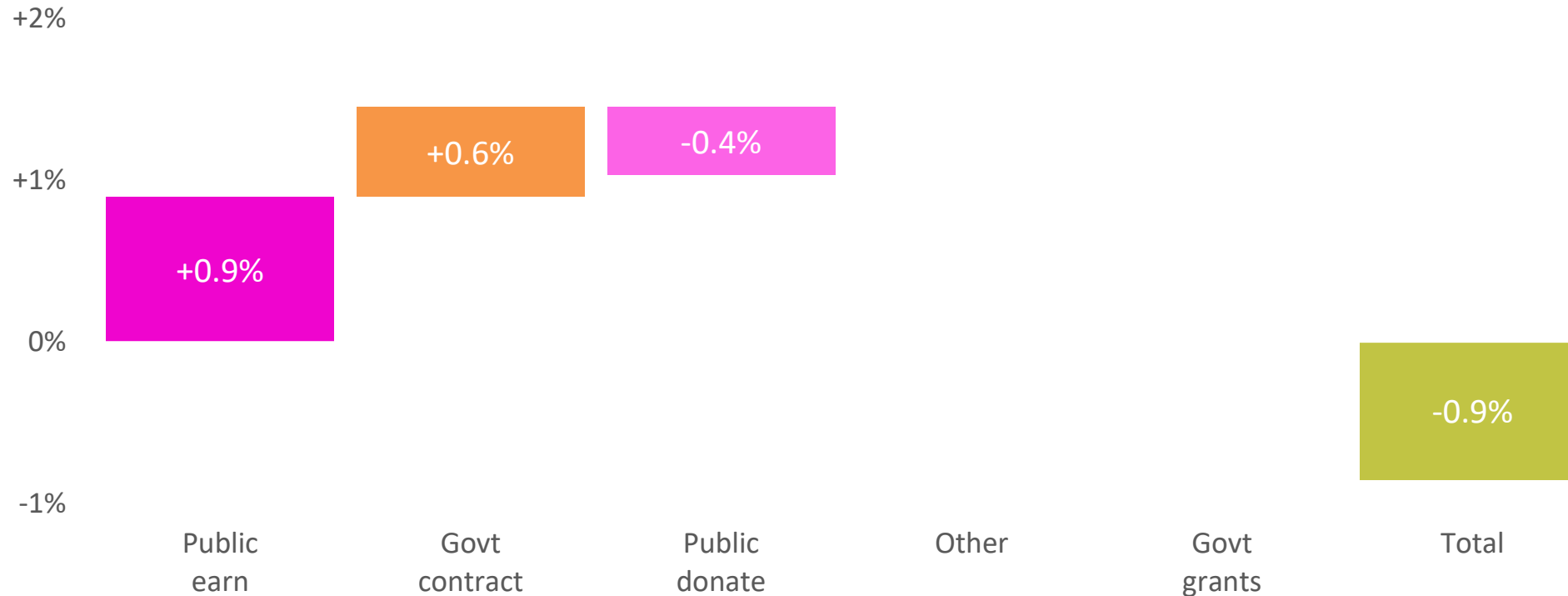


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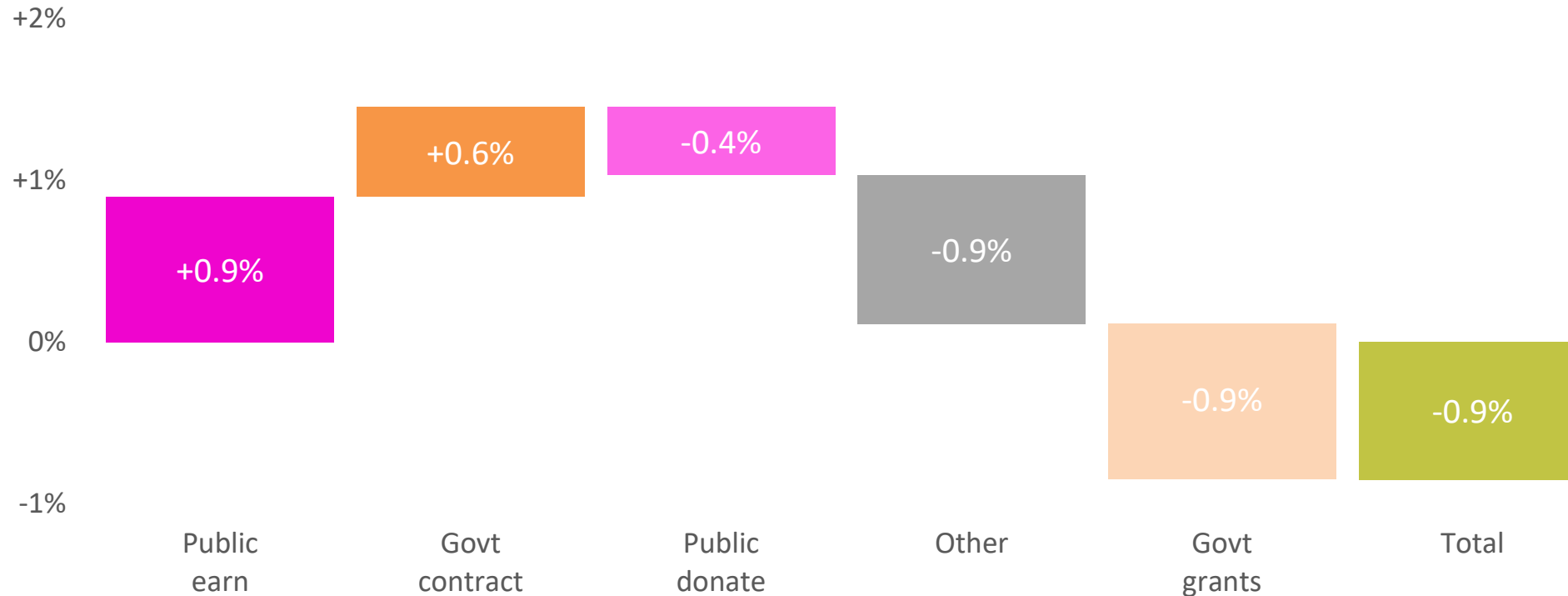


Source: PBE analysis of NCVO Almanac 2020

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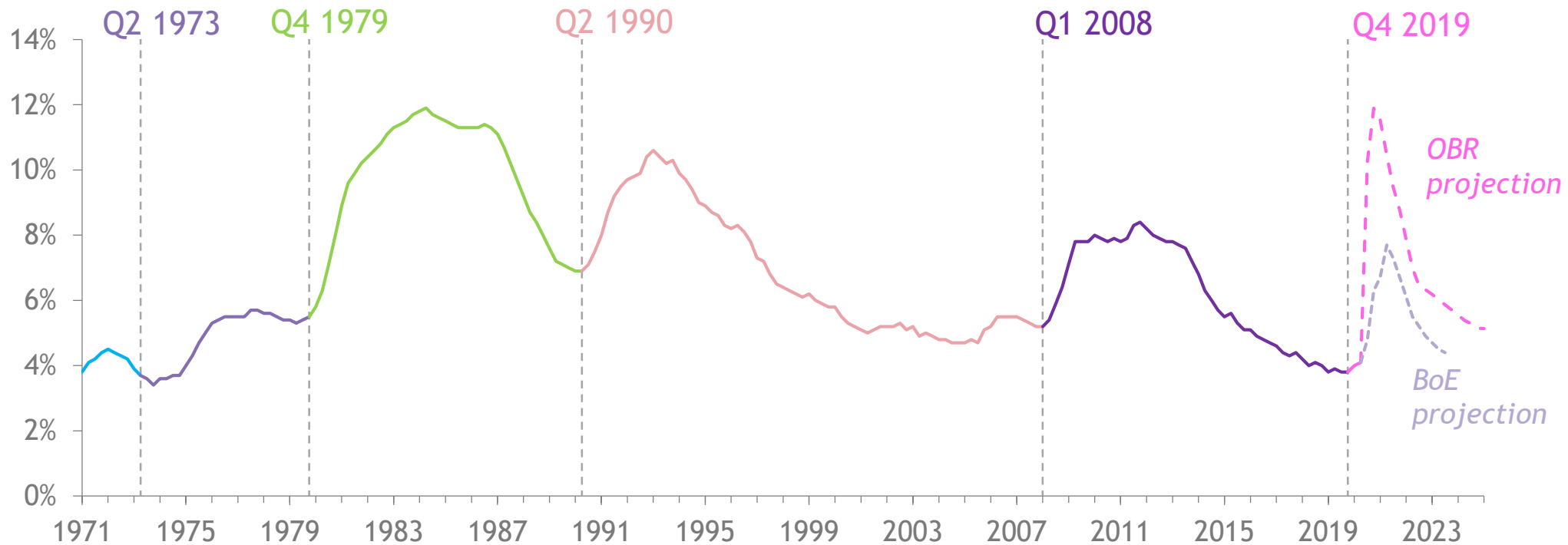


Source: PBE analysis of NCVO Almanac 2020

Reasons to be pessimistic this time around

Is this going to be an unemployment heavy crisis? How can charities earn income in lockdown?

UK unemployment rate

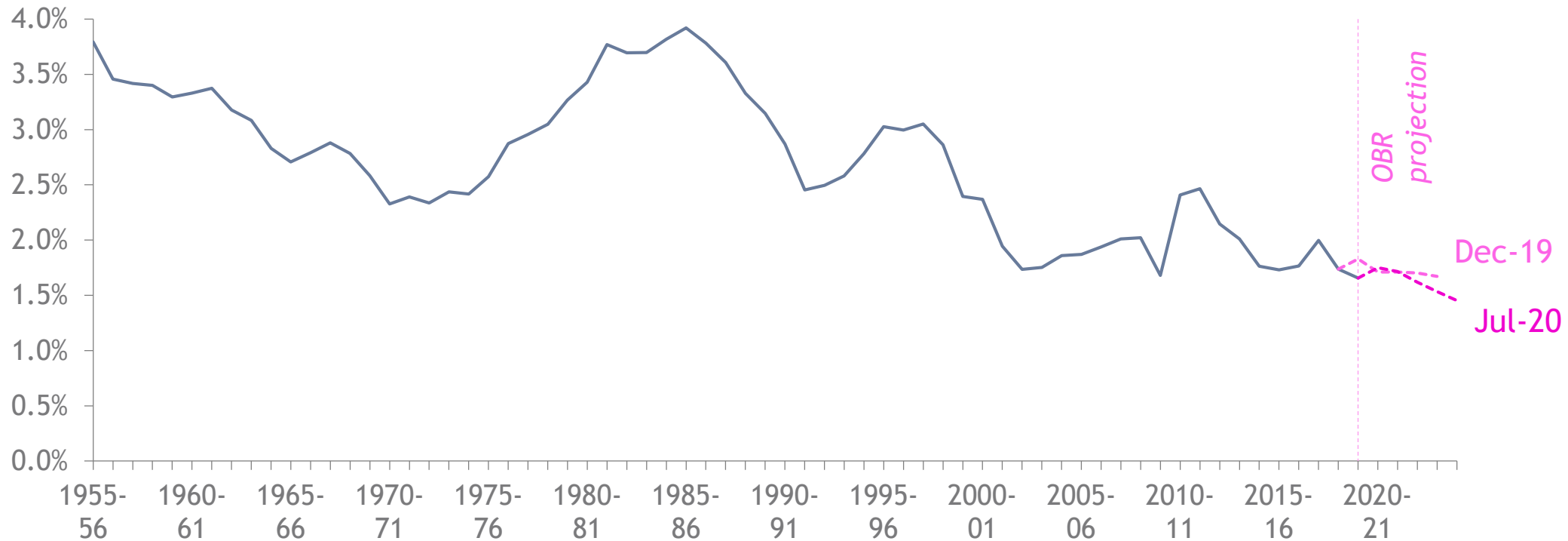


Source: PBE analysis of ONS, MGSX and OBE, Fiscal Sustainability Report, July 2020

Reasons to be optimistic this time around

Less need (or appetite) at present for Austerity 2.0

Central government debt interest payments as a share of GDP



Source: Public finances databank